

Securing your financial **FUTURE**

**Small Business.
Large Opportunities.**

SERVICES AVAILABLE

- **401(k) & SIMPLE IRA PLANS**
Tax-deferred and defined contribution retirement plans.
- **IRA ACCOUNTS**
We help you choose the type of account that's right for you.
- **MUTUAL FUNDS**
We work with top portfolio managers to find the best-performing funds.
- **KEY PERSONNEL & PENSION PLANS**
Benefit plans designed to attract and retain top talent in key positions.
- **PROFESSIONALLY MANAGED ACCOUNTS**
Custom asset allocation across multiple investment strategies provides diversification and significant tax benefits, with the convenience of a single account.

INNOVATIVE INVESTMENT STRATEGIES FOR SMART BUSINESS PLANNING

If you're like most business owners, you put all of your investment funds back into your own business. While that may seem like a good strategy, it carries a high level of risk. That's why you should have a good financial plan that takes into account the unique considerations—and opportunities—of owning and operating a business. A trusted financial advisor can help you integrate your personal and business plans, and establish benefit programs for your most valuable asset—your employees.

J. Freeman & Associates is focused on small business. With years of experience, we have worked with tax professionals to provide tax-efficient solutions to business owners and high net worth clients. Together, we analyze, design, and implement customized plans to meet your goals and reduce your tax liability. We have one goal—to provide you with the best plans possible that will help your business succeed. We'd love to meet with you and show you how we can help secure your future.

P.O. Box 3597, Greenville, SC 29608
T 864.331.4400 F 864.331.4401
Investments@J-Freeman.com

WWW.J-FREEMAN.COM



J. Freeman & Associates
Insurance and Financial Services

The future secured.™