



Home Insurance Quote Request Form

E-mail to: Personal@j-freeman.com ▪ Fax To: (864) 331-4401

Name: _____ Gender: _____

Address: _____ City: _____ State: _____ Zip: _____

_____ (If 'Other', specify): _____ How long at address? _____

Previous Address (If less than 3 years): _____

Phone: _____ Email: _____

Date of Birth: _____ (MM/DD/YYYY) SSN: _____

Property: Same as Above

Address: _____ City: _____ State: _____ Zip: _____

County: _____ (specify): _____

Year Built: _____ Month/Year Purchased: _____ # of Stories: _____ Sq. Ft.: _____

Construction Type: _____ Foundation Type: _____ Basement: _____ Basement % Finished: _____

Home Style: _____ Garage: _____ # of Cars: _____ Room(s) over garage: _____

Roof: _____ Home Owner Association: _____ # of Full Bathrooms: _____ # of Half Bathrooms: _____

Bedrooms: _____ # of Fireplace(s): _____ Type: _____ Heat: _____

of Dogs: _____ Breed(s): _____ Bite History: _____

Swimming Pool: _____ Fence Around Pool: _____ Diving Board: _____ Trampoline: _____

List Kitchen Upgrades: _____ Island(s): _____ Counter Type: _____

Fenced-In Yard: _____ Balcony or Deck: _____ Dimensions: _____ Enclosed/Screened: _____

of Porches: _____ Dimensions: _____ Enclosed/Screened: _____ Monitored Alarm System: _____

Sprinkler System: _____ Smoke Alarm: _____ Fire Extinguisher: _____ Deadbolt: _____

Additional Built-Ins Increasing Home Value: _____



If home is more than 20 years old, indicate year of update and whether partial or full update for the following:

Roof: _____ HVAC: _____ Plumbing: _____ Electric: _____
Year Year Year Year

Dwelling Coverage Amt: _____ Deductible: _____ Total Value Personal Property: _____

Schedule Personal Property (jewelry, furs, guns, etc.): _____

Any claims or losses in the last 5 years? _____ If yes, list losses: _____

Have you ever declared bankruptcy? _____ Year: _____

Have you ever been foreclosed on a home that you owned? _____ Year: _____

Closing Date/ Effective Date: _____ Mortgagee: _____
MM/DD/YYYY

Current Carrier: _____ Premium: _____ Per: _____

Expiration Date: _____ Lien Holder(s): _____
MM/DD/YYYY

IMPORTANT: REPLACEMENT COST ON CONTENTS & DWELLING INCLUDED IN ALL QUOTES

ALL INFORMATION IS CONFIDENTIAL

Securities offered through International Assets Advisory, LLC Member FINRA/SIPC